FORM D

277988 UNITED STATES Mail Processing SECURITIES AND EXCHANGE COMMISSION Section Washington, D.C. 20549

MAR 1 3 2009

Washington, DC

**TEMPORARY** FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number:

3235-0076

Expires:

March 15, 2009

Estimated average burden Hours per response: 4.00



Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Gruss Global Investors, L.P. Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: ☐ New Filing A. BASIC IDENTIFICATION DATA THOMSON REUTERS 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Gruss Global Investors, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o Gruss Asset Management, L.P., 667 Madison Avenue, 3<sup>rd</sup> Floor. New York, New York 10065 (212) 688-1500 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) **Brief Description of Business** To operate as a private investment limited partnership. THOMSON REUTERS Type of Business Organization corporation other (please specify): business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: 04 03 Estimated Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

- •				A. BASIC IDEN	TIFICATION DATA		
2.	Ent	er the information	on requested for t	he following:	•		
	o	Each promoter	of the issuer, if t	he issuer has been organized	within the past five years;		
	o	Each beneficial of the issuer;	l owner having th	ne power to vote or dispose,	or direct the vote or disposition	n of, 10% or more o	of a class of equity securities
	o	Each executive	e officer and direc	etor of corporate issuers and	of corporate general and mana	iging partners of par	tnership issuers; and
	o	Each general a	and managing part	ner of partnership issuers.			
Check	Box(e	s) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General Partner of the Limited Partnership
Full Na		ast name first, it iss Capital Advi					
Busine		esidence Addre	ss (Numb	er and Street, City, State, Zip	o Code) or, New York, New York 100	165	
Check		s) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Managing Member of the General Partner of the Limited Partnership
Full Na		ast name first, it	findividual)				
Busine		esidence Addre		er and Street, City, State, Zip	o Code) or, New York, New York 100	165	
Check		s) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Managing Member of the General Partner of the Limited Partnership
Full Na		ast name first, if rick, Richard J.	individual)				
Busine		esidence Addre		er and Street, City, State, Zip	Code) or, New York, New York 100	(E	
Check		s) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Managing Member of the General Partner of the Limited Partnership
Full Na		ast name first, if perman, Howard	•				
Busines		esidence Addres		er and Street, City, State, Zip	Code) or, New York, New York 100	<i>(</i> 5	<del></del>
Check		that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na	me (L	ast name first, if	individual)				
Busines	s or R	esidence Addres	ss (Number	er and Street, City, State, Zip	Code)		
			(Use blan	k sheet or conv and use add	itional conies of this sheet as	nacassan/)	·

(Ose blank sheet, or copy and use additional copies of this sheet, as necessary.)

1					B.	INFORMA	TION AB	OUT OFFE	RING				
1. 2.	What is	Answer also the minim	d, or does the control of the contro	dix, Colum nent that w	n 2, if filin ill be accep	g under UL oted from a	.OE. ny individu	ıal			\$5, €e	quivalent o ss B Intere	Class A Interests f - \$5,000,000* -
3. 4.	Enter the remune agent o	ne informateration for some factor of the sound in the second second in the second in	permit join tion request solicitation or dealer re d are assoc	ted for each of purchas gistered wi	n person whers in conn th the SEC	no has been ection with and/or wit	or will be sales of se h a state or	paid or giv curities in t states, list	en, directly he offering the name o	or indirect If a person the broke	ly, any cor on to be list or dealer.	mmission or ed is an ass If more th	ociated person or an five (5)
Full Na	me (Last	t name first	t, if individ	ual)									
Busines	s or Res	idence Ado	iress (Num	ber and Str	eet, City, S	state, Zip C	ode)						
Name o	f Associ	ated Broke	r or Dealer							<u> </u>			
			ted Has Sol or check in			olicit Purch	asers					☐ AI	I States
	(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	me (Last	name first	, if individ	ual)									
Busines	s or Res	idence Ado	iress (Num	ber and Str	eet, City, S	itate, Zip C	ode)						
Name o	f Associ	ated Broke	r or Dealer					<del></del>					
			ted Has Sol			olicit Purch	asers				······································	☐ All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	me (Last	name first	, if individ	ual)									
Busines	s or Res	idence Ado	iress (Num	ber and Str	eet, City, S	tate, Zip C	ode)		<u> </u>				
Name o	f Associ	ated Broke	r or Dealer										
			ted Has Sol or check in			olicit Purch	asers		·			□ All	States
	[AL] (IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [iA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	Enter the aggregate offering price of securities included in this offering and the	ne total amount already sold. Enter "0" if answer is
	"none" or "zero". If the transaction is an exchange offering, check this box [	and indicate in the columns below the amounts of
	the securities offered for exchange and already exchanged.	

Type of Security		Aggregate Offering Price		Amount Already Sold
Debt	<u>\$</u>	0	<u>\$</u>	0
Equity	<u>\$</u>	0	\$	
[ ] Common [ ] Preferred				
Convertible Securities (including warrants)	<u>\$</u>	0	\$	0
Partnership Interests	\$1,0	00,000,000	\$250	),585 <u>,</u> 707
Other (Specify )	<u>\$</u> _	0	\$	0
Total	\$1,0	00,000,000	\$250	),585,707

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	47	\$250,585,707
Non-accredited Investors	0	\$ 0
Total (for filing under Rule 504 only)	<del></del>	\$

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505		<u>\$</u>
Regulation A	<del></del>	\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[x] \$
Printing and Engraving Costs	[x] <u>\$*</u>
Legal Fees	[x] <u>\$*</u>
Accounting Fees	[x] <u>\$*</u>
Engineering Fees	[x] <u>\$</u>
Sales Commissions (specify finders' fees separately)	[x] <u>\$</u>
Other Expenses (identify)	[x] <u>\$*</u>
Total	[ x ] <u>\$100,000</u>
trade and the second se	

<sup>\*</sup>All offering and organizational expenses are estimated not to exceed \$100,000

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Indicate below the amount of the adjusted gross proceeds to the is purposes shown. If the amount for any purpose is not known, fur estimate. The total of the payments listed must equal the adjusted C - Question 4.b above.	nish an estin	nate a	ınd c	heck the box to the	e left	of th	
				Payments to Officers, Directors, & Affiliates			Payments to Others
Salaries and fees		[	]	\$	[	]	<u>\$</u>
Purchase of real estate	,	[	]	\$	[	]	\$
Purchase, rental or leasing and installation of machinery and equi	pment	[	]	\$	[	]	\$
Construction or leasing of plant buildings and facilities		[	]	<u>\$</u>	[	]	<u>\$</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assessecurities of another issuer pursuant to a merger)	ets or	[	]	\$	[	]	\$
Repayment of indebtedness		[	]	\$	[	]	<u>\$</u>
Working capital		[	]	\$	[	]	\$
Other (specify): Investment Capital in Gruss Global Investors N	1aster	[ >	( )	\$999,900,000	1	]	\$
Fund, Ltd. (the "Master Fund"), a Cayman Islands exempted com  Column Totals  Total Payments Listed (column totals added)		{ }	۲ }	\$999,900,000 [X] <u>\$</u>	{ 999,	] 900,0	<u>\$</u>
D EED	ERAL SIGN	IATI	IDE				· · · · · · · · · · · · · · · · · · ·
issuer has duly caused this notice to be signed by the undersigned ature constitutes an undertaking by the issuer to furnish to the U.S. rmation furnished by the issuer to any non-accredited investor purs	duly authori . Securities a suant to para	zed p	ersor	nge Commission, i		writt	en request of its staff, th
	Signature	1		280		D	ate 2/19/100
Gruss Global Investors, L.P.	150000			<i>j</i>		1_	914109
	Title of Sign	-				_	_
Howard R. Guberman	Managing N	1eml	oer o	of the General Par	rtner	of th	ne Fund

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

1.	is any party described in 17 CFR 230.262 preso	ently subject to any of the disqualification provisions	of such rule?
	See Apper	ndix, Column 5, for state response. Not applicable	
2.	The undersigned issuer hereby undertakes to fit (17 CFR 239.500) at such times as required by	urnish to any state administrator of any state in whic state law. Not applicable	th this notice is filed, a notice on Form D
3.	The undersigned issuer hereby undertakes to for offerees. Not applicable	urnish to the state administrators, upon written reque	est, information furnished by the issuer to
4.	Offering Exemption (ULOE) of the state in	ter is familiar with the conditions that must be satisf which this notice is filed and understands that the hese conditions have been satisfied. Not applicable	
	te issuer has read this notification and knows t dersigned duly authorized person.	he contents to be true and has duly caused this r	notice to be signed on its behalf by the
lss	suer (Print or Type)	Signature	Date
	Gruss Global Investors, L.P.	found St	<i>3/12/09</i>
Na	nme (Print or Type)	Title (Print or Type)	
	Howard R. Guberman	Managing Member of the Ger	neral Partner of the Fund

E. STATE SIGNATURE

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Yes No

# **APPENDIX**

Gruss Global Investors, L.P.

1	2	)	3	Gruss Gloo:	al Investors, L	<u>.r.</u>	<del> </del>		5		
<b>,</b>	Intend to non-acc invest Sta (Part B-	o sell to redited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Class A and Class B Partnership Interests \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL			\$1,000,000,000								
AK	1					<u> </u>	_				
AZ											
AR	<del> </del>						_				
CA	<del>                                     </del>	Х	X	2	\$3,246,148	0	0				
СО	1						-				
CT		х	Х	2	\$3,921,859	0	0				
DE		х	X	1	\$1,908,205	0	0				
DC					<del></del>						
FL		Х	Х	8	\$81,190,490	0	0				
GA								-			
HI		· · · · · · ·									
ID					<del></del>						
IL		Х	Х	1	\$5,029,540	0	0				
IN							:				
IA								-			
KS											
KY											
LA											
ME											
MA		Х	Х	4	\$9,597,255	0	0				
MD											
МІ											
MN											
MS											
МО											
MT											
NE											

# APPENDIX

			<u> </u>		al Investors I	P			
1	2	)	3	Gruss Glob	al Investors, L	1.		_	5
•	Intend to non-acconinvest Sta (Part B-	o sell to credited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)	Туре о	Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	Class A and Class B Partnership Interests \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NC		0	0	0	0	0	0		
ND			\					<u></u>	
NE		ļ						! 	
NH	<u> </u>				· <u>-</u>				
NJ		Х	х	1	\$20,569	0	0	_	
NM					!				
NV									
NY		Х	Х	25	\$120,947,466	0	0		
ОН	)	X	X	2	\$23,677,057	0	0		
OK									
OR									
PA									
RI									
SC									
SD								<del></del>	
TN	[						, .		
TX		0	0	0	0	0	0		
UT		Ī							
VT									
VA								_	
WA		Х	X	1	\$1,047,116	0	0		
wv				_					"
WI				·					
WY				·				_	
PR		-	.,				-		

